SILVER BROOK SYSTEMS

Attach Any File or URL to Any Entity in Microsoft Dynamics® SL

Change Orders to Projects, Order Forms to Orders, Pictures to Inventory Items

Simultaneously Index a File to Multiple Entities

Eliminate Paper File Searches for Backup Documents

QUICKATTACH

QuickAttach allows an unlimited number of files to be attached to any entity (e.g. customer, project, order, etc.) in Microsoft Dynamics SL (Solomon). Eliminate searching paper files for backup documents, procedures, contracts, permits, rate schedules, and other critical information.
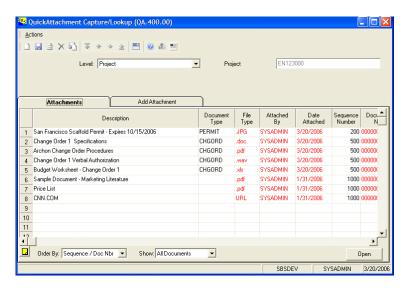
Spreadsheets, documents, pictures, and scanned images can be indexed by any standard or custom Solomon key field and retrieved from any Solomon screen. Even Internet URLs can be indexed and associated with Solomon records.

Users open documents with their preferred viewer because QuickAttach uses the Windows File Type association from the individual workstation.

Associate a single file to multiple entities simultaneously. For example, a permit might be associated with both a project and a customer.
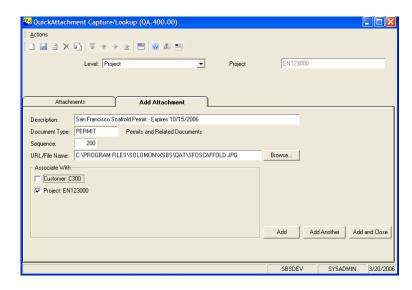
QuickAttach is easy to configure. Once configured, QuickAttach automatically determines the types of entities (project, customer, inventory item, etc.) with which an attachment may be associated. Index key values are automatically extracted from the currently displayed screen.

Simply select a document, enter a description, and choose the entities to which it will be associated. The document is immediately available in all screens associated with the entity.

Easily Access Documents
QuickAttach allows all types of documents and files to be attached to any

Adding Document Attachments is Easy
Select a file or URL, classify and describe the contents, and check the entities to which it should be associated.

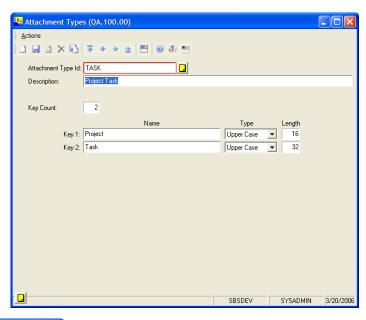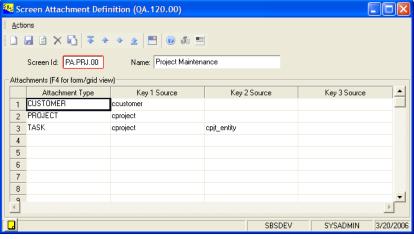**Microsoft**
CERTIFIED
Partner

QUICKATTACH

Configuring Document Attachment

Implementation of QuickAttach is a snap. Simply define the attachment types and associate attachment types with screens.

Attachment Types

Configure Attachment Types to specify available indexing entities.

Attachment Types (QA.100.00)

Actions

Attachment Type Id: TASK
Description: Project Task

Key Count: 2

	Name	Type	Length
Key 1:	Project	Upper Case	16
Key 2:	Task	Upper Case	32

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Screen Attachment Definition (QA.120.00)

Actions

Screen Id: PA.PRJ.00   Name: Project Maintenance

Attachments (F4 for form/grid view)

	Attachment Type	Key 1 Source	Key 2 Source	Key 3 Source
1	CUSTOMER	ccustomer		
2	PROJECT	cproject		
3	TASK	cproject	cpjt_entity	
4				
5				
6				
7				
8				
9				

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Screen Interface

Specify the Attachment Types associated with a screen and the source of the index values.

About Silver Brook Systems

Silver Brook Systems is a Microsoft Certified Partner with ISV and Business Solution competencies. Our goal is extend the capabilities of Microsoft Dynamics SL with applications providing superior functionality.

Silver Brook Systems is intimately familiar with Microsoft Dynamics SL (Solomon) and its vast potential. A long history of system design and software development and more than 10 years experience with development specifically for Solomon enables us to provide efficient solutions to enhance the value of Microsoft Dynamics SL.

Technical Specifications

Product Type
VB Tools Application
Customization Manager enabled

Technical Requirements
Standard Dynamics SL/Solomon environment
Customization Manager

Supported Dynamics SL Versions
Microsoft Dynamics SL 7.0 Feature Pack 1,
SL 7.0, SL 6.5, Solomon 6.0

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