SILVER BROOK SYSTEMS

Quick Access to the Most Needed A/R Information

Search for invoices and other A/R documents by any key field

See invoices and payments applied

Reconstruct payment application batches

Generate letters and spreadsheets at the click of a button

ACCOUNTS RECEIVABLE INTELLIVIEW

Accounts Receivable IntelliView provides the powerful accounts receivable inquiry capabilities most needed by Microsoft Dynamics SL users.

IntelliView lets you quickly answer commonly asked questions:

"What invoices was check number 323410 applied to?"

"What is the invoice and payment history for purchase order K87-349921?"

"Have the invoices for project EN123 been paid?"

"What activity was charged to salesperson Mike Napier this month?"

"How many credit memos did we issue last month?"

IntelliView lets you retrieve documents using any key field or user field. Specify the exact value or use wild cards to search by:

Customer Id	Check Number
Customer PO Nbr	Invoice Number
Project Id	Memo Number
Salesperson	Batch Number
Order Number	User Fields

Limit your search by document type and document status. Further narrow your search with any of six date selections and three period selections:

Document Date	Period to Post
Discount Date	Period Entered
Due Date	Period Closed
Statement Date	
Date Cleared	
User Field Dates	

Sort the results by search key field, document reference number, customer order number, document date or document type.

Cross Application of Payments

The cross application of payments screen presents a familiar end-user interface to your

AR IntelliView displays related documents. An invoice is immediately followed by the payments and memos applied to it. A check is immediately followed by the invoices and memos to which it was applied. The related documents always begin with "--->" making them easy to spot.

AR IntelliView makes it easy to drill down and drill across to all the documents for the same customer, salesperson or project as contained in any row of the query result.

Locate specific items in the grid by entering any key field, date or dollar value. Export results to Microsoft Excel®, generate customized letters and documents with Microsoft Word® documents, run Crystal reports, or drill down to Dynamics SL screens with the click of a button.

AR IntelliView has the useful features and capabilities that will make your accounts receivable operations more effective.

AR
IntelliView

Reconstruct Payment Application Batches

Technical Specifications

Product Type
VB Tools Application

Technical Requirements
Standard Dynamics SL environment

Supported Dynamics SL Versions
Microsoft Dynamics SL 2018
Microsoft Dynamics SL 2015

Available Versions*
Solomon 5.5 and later
*may not include all features listed in product data sheet

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