SILVER BROOK SYSTEMS

Auto-Exempt
Deductions

Auto-Exempt Payroll Deductions

Automatically Exempt Unenrolled Payroll Deductions
Simplify Handling of Local Taxes
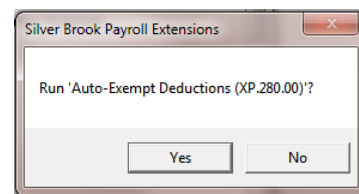Reduce Unnecessary Transaction Records

The SL payroll Calculation (02.250.00) screen auto-matically creates a deduction record for any deduction for which the employee does not already have a record. This method is very effective for items affecting all employees such as FICA and Medicare taxes. However this method is not effective for deductions affecting a subset of employees such as local taxes, child support and garnishments, and similar deductions.

Auto-Exempt Deductions runs when Calculation (02.250.00) is started—before calculation creates employee deduction records automatically. Auto-exempt deductions performs three tasks on deductions configured for Auto-Exempt.

- An employee deduction record marking the person as exempt is created for the employee if the employee has been specifically assigned the deduction.

- Optionally, the exempt flag is cleared if an existing employee deduction record which is marked as exempt has a non-zero deduction amount or arrearage.

- Optionally, the exempt flag may be set in an existing employee deduction record if both the deduction amount specified in the "Fixed Amount/Pct/Rate column and YTD Arrearages are zero.

Auto-Exempt Setup
Auto-Exempt features are activated by deduction.

Calculation
Auto-Exempt Deductions is automatically launched by Calculation (02.250.00).

Technical Specifications

Product Type
VB Tools Application

Technical Requirements
Standard Dynamics SL environment
Customization Manager required

Supported Dynamics SL Versions
Microsoft Dynamics SL 2018
Microsoft Dynamics SL 2015

Available Versions
Microsoft Dynamics SL 2011 and later

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