

## Attach Any File or URL to Any Entity in Microsoft Dynamics® SL

Change Orders to Projects, Order Forms to Orders, Pictures to Inventory Items

Simultaneously Index a File to Multiple Entities

Eliminate Paper File Searches for Backup Documents

### QUICKATTACH

QuickAttach allows an unlimited number of files to be attached to any entity (e.g. customer, project, order, etc.) in Microsoft Dynamics SL (Solomon). Eliminate searching paper files for backup documents, procedures, contracts, permits, rate schedules, and other critical information.

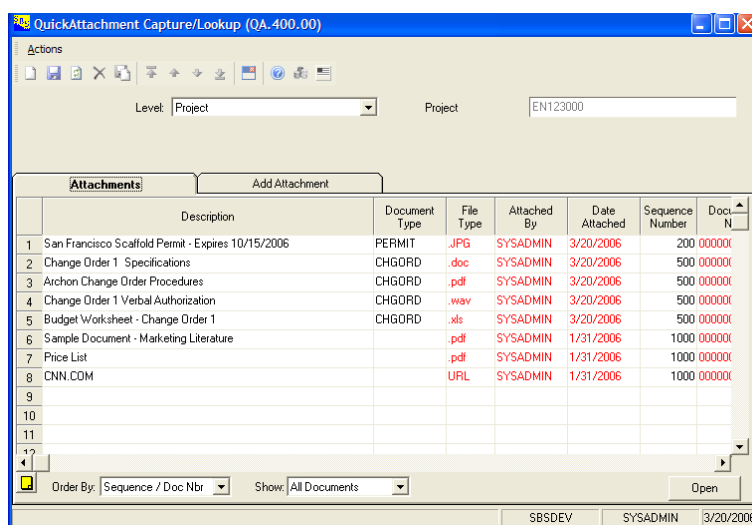
Spreadsheets, documents, pictures, and scanned images can be indexed by any standard or custom Solomon key field and retrieved from any Solomon screen. Even Internet URLs can be indexed and associated with Solomon records.

Users open documents with their preferred viewer because QuickAttach uses the Windows File Type association from the individual workstation.

Associate a single file to multiple entities simultaneously. For example, a permit might be associated with both a project and a customer.

QuickAttach is easy to configure. Once configured, QuickAttach automatically determines the types of entities (project, customer, inventory item, etc.) with which an attachment may be associated. Index key values are automatically extracted from the currently displayed screen.

Simply select a document, enter a description, and choose the entities to which it will be associated. The document is immediately available in all screens associated with the entity.



QuickAttachment Capture/Lookup (QA.400.00)

Level: Project Project: EN123000

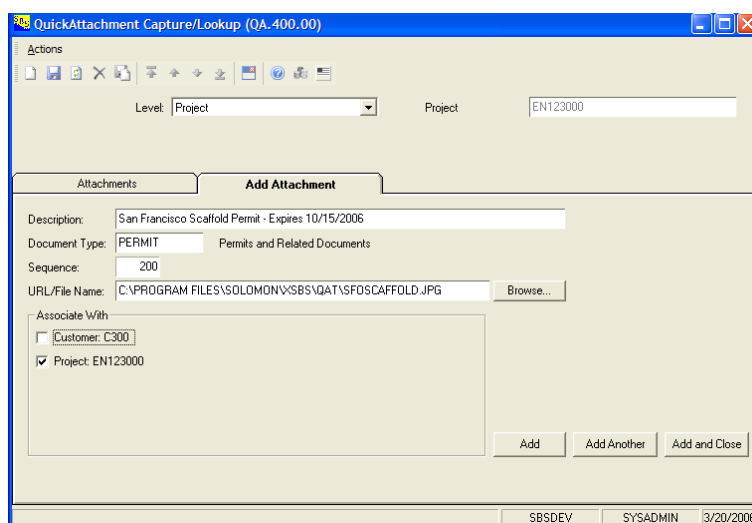
	Description	Document Type	File Type	Attached By	Date Attached	Sequence Number	Doc. N
1	San Francisco Scaffold Permit - Expires 10/15/2006	PERMIT	.JPG	SYSADMIN	3/20/2006	200	000000
2	Change Order 1 Specifications	CHGORD	.doc	SYSADMIN	3/20/2006	500	000000
3	Archon Change Order Procedures	CHGORD	.pdf	SYSADMIN	3/20/2006	500	000000
4	Change Order 1 Verbal Authorization	CHGORD	.wav	SYSADMIN	3/20/2006	500	000000
5	Budget Worksheet - Change Order 1	CHGORD	.xls	SYSADMIN	3/20/2006	500	000000
6	Sample Document - Marketing Literature		.pdf	SYSADMIN	1/31/2006	1000	000000
7	Price List		.pdf	SYSADMIN	1/31/2006	1000	000000
8	CNN.COM		URL	SYSADMIN	1/31/2006	1000	000000
9							
10							
11							

Order By: Sequence / Doc Nbr Show: All Documents Open

SBSDEV SYSADMIN 3/20/2006

### Easily Access Documents

QuickAttach allows all types of documents and files to be attached to any



QuickAttachment Capture/Lookup (QA.400.00)

Level: Project Project: EN123000

Attachments Add Attachment

Description: San Francisco Scaffold Permit - Expires 10/15/2006

Document Type: PERMIT Permits and Related Documents

Sequence: 200

URL/File Name: C:\PROGRAM FILES\SOLOMON\VSBS\QAT\SF0SCAFFOLD.JPG Browse...

Associate With

☐ Customer: C300

☒ Project: EN123000

Add Add Another Add and Close

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### Adding Document Attachments is Easy

Select a file or URL, classify and describe the contents, and check the entities to which it should be associated.

# QUICKATTACH

## Configuring Document Attachment

Implementation of QuickAttach is a snap. Simply define the attachment types and associate attachment types with screens.

### Attachment Types

Configure Attachment Types to specify available indexing entities.

	Name	Type	Length
Key 1:	Project	Upper Case	16
Key 2:	Task	Upper Case	32

	Attachment Type	Key 1 Source	Key 2 Source	Key 3 Source
1	CUSTOMER	ccustomer		
2	PROJECT	cproject		
3	TASK	cproject	cpjt_entity	
4				
5				
6				
7				
8				
9				

### Screen Interface

Specify the Attachment Types associated with a screen and the source of the index values.

## About Silver Brook Systems

Silver Brook Systems is a Microsoft Certified Partner with ISV and Business Solution competencies. Our goal is extend the capabilities of Microsoft Dynamics SL with applications providing superior functionality.

Silver Brook Systems is intimately familiar with Microsoft Dynamics SL (Solomon) and its vast potential. A long history of system design and software development and more than 10 years experience with development specifically for Solomon enables us to provide efficient solutions to enhance the value of Microsoft Dynamics SL.

## Technical Specifications

### Product Type

VB Tools Application  
Customization Manager enabled

### Technical Requirements

Standard Dynamics SL environment  
Customization Manager

### Supported Versions

Microsoft Dynamics SL 2018  
Microsoft Dynamics SL 2015

### Available Versions\*

Solomon 5.5 and later

\*may not include all features listed in product data sheet

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Partner

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